

**SEDLO**

**LAW FIRM LUXEMBOURG**

# LUXEMBOURG

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**LUXEMBOURG**, located in the heart of Europe, stands out as a pivotal European business hub, boasting a central location that affords businesses unparalleled access to major markets across the continent. Luxembourg thus positions as a gateway for companies seeking strategic advantages and global reach.

**LUXEMBOURG**, as an international financial center and an innovation hub, offers a robust financial environment conducive to growth and propels businesses to the forefront of emerging technologies.

**LUXEMBOURG's** legal landscape further enhances its appeal, characterised by a sophisticated legal system that prioritises clarity, transparency, and security. Businesses operating within Luxembourg benefit from a well-established legal framework that fosters a stable and conducive environment for various industries.



# ABOUT US

**SEDLO** is a Luxembourg law firm renowned for its strong expertise in the fields of Luxembourg business law and especially as regards transactions related to corporate law, investment funds, structured finance, capital markets and corporate finance.

**SEDLO** acts for leading institutional clients, major corporate groups, asset managers, funds and ultra-high-net-worth individuals in complex cross-border transactions requiring comprehensive and sophisticated advice on various aspects of Luxembourg business law.

**SEDLO** constantly works as correspondent Luxembourg law firm with many top international law firms that do not have an office in Luxembourg.

# EXPERTISE

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## INVESTMENT FUNDS

**SEDLO** serves prestigious asset managers, promoters, investors, funds and ultra-high-net-worth individuals for all aspects related to the creation, the functioning or the liquidation of unregulated or regulated funds.

**SEDLO** assists our clients as regards Specialised Investment Funds (SIFs), Risk-Capital Investment Companies (SICARs), Reserved Alternative Investment Funds (RAIFs) or any other type of regulated or unregulated alternative investment funds (AIFs) investing especially in real-estate or infrastructure projects or carrying out any type of private equity transactions.

# EXPERTISE

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## STRUCTURED FINANCE

**SEDLO** is recognised for its advice on all aspects of securitisations (CDOs, CLOs, RMBS or CMBS transactions) or issuances of debt or equity securities (public offerings or private placements) by Luxembourg SPVs.

**SEDLO** has also a strong derivatives practice and regularly advises clients on swaps, futures or options and generally on any question relating to European Market Infrastructure Regulation (EMIR).

# EXPERTISE

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## CAPITAL MARKETS

**SEDLO** is renowned for advising issuers and investors in all type of trading of securities in the capital markets. We draft the transaction documents for stand-alone issues of securities or Euro MTN programmes.

**SEDLO** also regularly advises on market abuse and insider dealing regulations.

# EXPERTISE

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## BANKING & FINANCE

**SEDLO** regularly acts as Luxembourg counsel on bank and corporate lendings (including related intercreditor, subordination and security arrangements), debt structuring, restructuring and refinancings.

# EXPERTISE

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## CORPORATE M & A

**SEDLO** advises on all corporate questions relating to the incorporation of Luxembourg regulated and unregulated vehicles.

**SEDLO** also acts on all questions relating to mergers & acquisitions, joint ventures, shareholders' agreements and carry out corporate due diligences (as well as all regulatory and labour law aspects in connection therewith) for our clients in the scope of acquisitions.



# TRACK RECORD

**ASSISTING** a major German asset manager in the setting-up of a EUR 2 billion pan-European SICAV - specialised investment fund investing into real estate throughout the EU.

**ASSISTING** a world-leading fashion group in the migration of its foreign entities to Luxembourg.

**ADVISING** Praxair, Inc in connection with the listing of EUR 500,000,000 Notes due 2025 and EUR 550,000,000 Notes due 2024 on the Luxembourg Euro MTF.

**ASSISTING** a leading broadcasting and media European group of companies in respect of a EUR 4,2 billion facilities agreement.

**ASSISTING** GDF Suez with respect to a EUR 2,2 billion assets under management SICAV-SIF used as a Pension Pooling Vehicle. Negotiation of the terms and conditions of all the agreements in connection with the change of the services providers to the fund (central administration, paying agent, domiciliation agent, custodian bank...) in Luxembourg.

# TRACK RECORD

**ASSISTING** an US investment firm on the structuring and setting-up of a EUR 2,2 billion Senior infrastructure debt fund under the form of a specialised investment fund (SIF).

**ASSISTING** a Luxembourg issuer in connection with the issue of USD 600 million 8 per cent. loan participation notes due 2022 under the USD 1,5 billion Programme for the issuance of loan participation notes by the Issuer for the purpose of financing loans to a Russian leading bank.

**ASSISTING** a bondholders' trustee in a regulated Luxembourg securitisation company facing liquidity issues which has issued bonds for GBP 1 billion.

**ASSISTING** a major UK investment firm on the structuring and setting-up of a GBP 1 billion infrastructure debt fund under the form of a Luxembourg securitisation vehicle.

**REPRESENTING** the asset and wealth division of a major German bank in launching a property fund.

# TRACK RECORD

**ASSISTING** Arminius Funds in the acquisition from Eurocastle, as part of a loan restructuring, of the controlling-majority stake in various SPVs holding 28 primarily commercial properties with a market value of approximately EUR 1 billion.

**ASSISTING** an UK asset manager in the early repayment of EUR 523,246,000, USD 504,826,000 and GBP 211,060,000 tracking loan facilities and the admittance of leverage bonds to listing and trading on the Irish stock exchange.

**ASSISTING** a European based client in a joint-venture debt fund consisting in the setting-up and structuring of a EUR 500 million SICAV-SIF and the setting-up and use of a Luxembourg securitisation company.

**ACTING** for Aviva Investors European Secondary Infrastructure Credit SV S.A. (a Luxembourg securitisation vehicle) in connection with the issue of EUR 500 million secured revolving profit participating notes for the acquisition of infrastructure loans.

**ASSISTING** one of the world's largest French asset managers in the structuring of catastrophe risk linked instruments.

# SEDLO

**DISCOVER MORE ON**

[WWW.SEDLO.LU](http://WWW.SEDLO.LU)

**SEDLO**

*Société à responsabilité limitée*

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